

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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:
In re : **Chapter 11 Case No.**
:
LEHMAN BROTHERS HOLDINGS INC., et al., : **08-13555 (JMP)**
:
Debtors. : **(Jointly Administered)**
:
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NOTICE OF TRANSFER OF CLAIM PURSUANT TO RULE 3001(e)(2)

A CLAIM (the "Claim") HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the Claim in the amount set forth below as "Amount of Claim Transferred".

Lehman Commercial Paper Inc.	GE Corporate Financial Services, as Loan Servicer
Name of Transferee	Name of Transferor

Entire Claim (\$36,610,533.50)	66604
Amount of Claim Transferred	Proof of Claim No.

Lehman Brothers Holdings Inc.
Name of Debtor Against Which Claim is Held

You are hereby requested to make all future payments and distributions in respect of the Claim to the Transferee at the address below.

TRANSFeree: Lehman Commercial Paper Inc.
1271 Avenue of the Americas
New York, NY 10020
Attention: Scott Anchin and Sally Nancoz

You are hereby requested to give all notices and other communications in respect of the Claim to Transferee at the address above.

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

LEHMAN COMMERCIAL PAPER INC.

Date: December 19, 2012

By: 

Name: David G. Walsh

Title: Vice President

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both 18 U.S.C. §§ 152 & 3571.

EXHIBIT

TO: Clerk, United States Bankruptcy Court, Southern District of New York

Transferor, as Loan Servicer for Fusion Funding Luxembourg S.à r.l and Fusion Funding Limited, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby certify that it has transferred and assigned to Lehman Commercial Paper Inc. the claim specified on the *Notice of Transfer of Claim Pursuant to Rule 3001(e)(2)* submitted herewith.

Transferor hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this transfer.

[Signature Page Follows]

Transferor:

GE Corporate Financial Services

By: 

Name: Isabel Fernandez

Title: Duly Authorized Signatory

Transferee:

Lehman Commercial Paper Inc.

By: _____

Name: David G. Walsh

Title: Vice President

Fusion Funding Luxembourg S.à r.l

By: _____

Name: Mrs. Amiirah Romjhon

Title: Sole Director

Fusion Funding Limited

By: _____

Name: James J. Sullivan

Title: Director

[Signature Page for Claim No. 66604]

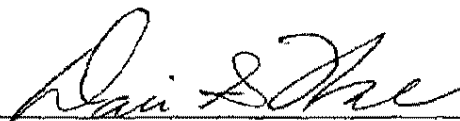
Transferor:

GE Corporate Financial Services

By: _____
Name:
Title:

Transferee:

Lehman Commercial Paper Inc.

By: 
Name: David G. Walsh
Title: Vice President

Fusion Funding Luxembourg S.à r.l

By: _____
Name: Mrs. Amiirah Romjhon
Title: Sole Director

Fusion Funding Limited

By: _____
Name: James J. Sullivan
Title: Director

[Signature Page for Claim No. 66604]

Transferor:

GE Corporate Financial Services

By: _____
Name:
Title:

Transferee:

Lehman Commercial Paper Inc.

By: _____
Name: David G. Walsh
Title: Vice President

Fusion Funding Luxembourg S.à r.l

By: *A Romjhon*
Name: Mrs. Amirah Romjhon
Title: Sole Director

Fusion Funding Limited

By: _____
Name: James J. Sullivan
Title: Director

[Signature Page for Claim No. 66604]

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GE Corporate Financial Services

By: _____

Name:

Title:

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[Signature Page for Claim No. 66604]